

CONDITIONS

- **Contract Duration:** Max 15 years
 - **Project Interest Rate:** It is calculated up to the principal amount in 15 years. Example: when the loan amount is 1 B€. The total interest rate for 15 Years is 1 B€. Total amount of repayment debt will be evaluated as the sum of principal + 15 years of interest, which will be 2 B€.
 - **Lower limit of Funding:** 100 Million \$/€ (Above 100 Million \$/€, it shall be negotiated privately with the government, depending on the project details, the investment amount can increase up to 5 Billion \$/€.)
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- a) Doing voting and getting approval from the Parliament in accordance with the provisions of the domestic debt law (voting must be based on UNANIMOUS voting). In case of majority of votes, debt provisions cannot be accepted.
- b) With the debt approval, based on the debt amount, government debt bonds will be issued from the Ministry of the Treasury or the TREASURY (the amount of debt equals to the principal amount along with interest) and the budget allocated from the government revenue for the debt will be written on the bonds' background. The maturity of the bonds with principal plus interest issued by the Treasury shall be arranged in a manner suitable for payment at the end of 10 to 15 years.
- c) The Treasury bonds whose guarantor will be the Central Bank, in line with the request of the institutions or banks that will provide the funding, will be notified and sent first with the swift system and afterwards they will be delivered by the bank-to-bank bonded courier to the custodian account in the relevant bank of the funding company.
- d) After the Central Bank becomes a guarantor of the Treasury bonds and the original of the bonds are delivered to the relevant bank, in order to collect the amount of debt up to the bonds amount, revenues from the sales of the profitable project, must be gathered in the account/accounts to be opened in the state bank in the country where the investment will be made. It is necessary to be known that until the debt is collected by the company that actualizes the funding, the funding company will put a hypothec and measure on this account/ accounts.

NOTES

1. In the mutual negotiations, we will present to you different financing models according to the projects, that can also be applied for other profitable projects, for example: **Construction Sector** Projects: **Social Housing, Housing, Shopping centers, hotels, residences, Airports, Ports, Rail Systems, Industrial Facilities, Highway or Toll Road** Projects, **Energy Sector** Projects: **Renewable Energy** projects, **Hydraulic / Solar / Power Plants**, **Petroleum Sector** Projects: **Petrol / Gas Stations, Oil Farms, LNG storage tanks and stations**, etc. **Mining industry** and other profitable projects.
2. **Based on the project finance preliminary proposal we present to you, following the acceptance of our project financing model, after mutual preliminary agreement is made, all documents, contracts, work flow plans and roadmap will be submitted to you in accordance with the project finance borrowing. All transactions will be evaluated by mutual agreement as a result of bilateral negotiations.**

Contact us for more details